REPORTS OF THE FAR WESTERN DISTRICT OFFICERS DISTRICT MANAGEMENT TEAM & OTHER COMMITTEE CHAIRMEN

MARCH 15-17, 2018
HILTON IRVINE/ORANGE COUNTY AIRPORT
18800 MACARTHUR BLVD
IRVINE, CA 92612

SOCIETY FOR THE PRESERVATION AND ENCOURAGEMENT OF BARBER SHOP QUARTET SINGING IN AMERICA, INC.

D/B/A BARBERSHOP HARMONY SOCIETY





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Craig Hughes FWD President

Barbershop presents a series of life changing moments for the singer and the audience. There is something incredible about harmonizing with thousands of your closest friends. Thank you to all who helped make this year's Midwinter Convention in Costa Mesa such an event:

- The members of the **Westminster Chapter** for hosting with the help of many volunteers.
- The Chapters and individuals donors (as of 1/29) that helped fund our District's sponsorship of the Youth Festival. *Note: Seven of the nineteen ensembles in the youth festival were from the District.*
 - Bakersfield
 - o El Cajon
 - o Palo Alto-Mountain View
 - o Rincon Beach
 - Salt River Valley
 - San Diego
 - Santa Fe Springs
 - o Visalia
- The **Velvet Frogs** and **Renaissance** represented us in the Senior Quartet Contest.
- The many District members and friends who attended and participated in the FWD Senior Chorus, All Chapter Chorus, and the Harmony Platoon.
- The Masters of Harmony, Westminster Chorus, Harborlites Chorus, Flightline Quartet, The Newfangled Four and our friends from the Perfect Gentlemen that added to the festivities.
- Justin Miller directed three choruses, 700 youth & a world class organist.

So . . . the rest of the Society got a chance to see what we enjoy at our District Events.

Speaking of events. The *Spring House of Delegates Meeting* is very important to the District and I encourage representation from every Chapter. Your Chapter can be represented by any current member designated by your President. Please use the credential form at the end of this document to certify your representative. The District is doing well and is looking forward to a very productive and rewarding new year. We need your input and support to continue to deliver the kind of events and successes that we all desire.

One of my goals for 2018 is to improve our communication with the members. Too many don't take advantage of everything the Society and the District have to offer. There is a lot of good information online at https://farwesterndistrict.org/ to include contact information for the District team and our magazine: Westunes. We also push a monthly newsletter: Westunes. We also push a monthly newsletter: Westunes. Our Division Vice Presidents proactively reach out to their chapters but many members still don't get the message. If you are reading this then you are already part of the solution. Thank You! Share your experiences with all your Barbershop friends and encourage their engagement.

One District challenge is to continue to provide International class events (Conventions, Academies, and Colleges) given the growing expenses. We have operated with a "build it and they will come" business plan. Unfortunately "they" have not always attended and we have suffered some losses. We are going to continue to build for the best experience while managing our costs. Please encourage attendance at District events whenever possible. They are about much more than competition.

I have been asked, "What we are doing to get the fun back in Barbershop?" Every individual and chapter is unique with a different idea of what's fun and worth their time and energy. One size doesn't fit all and the FWD team can help tailor the product for each chapter to insure success. We are going to look for more opportunities to get together on an informal basis and enjoy our hobby. This needs to happen on a local basis so let's get back to an afternoon or night out with our friends from across the region. I firmly believe in the concept of "Everyone in Harmony". If there was ever a time to share our joy and harmony it's in 2018.

Thank you for everything you do for your Chapter and the District.

In Harmony,

Craig Hughes, President chughes2@cox.net

Cray B Hughus



Bill Rosica, FWD Executive Vice President

The beginning of my first year as Executive Vice-President has been fairly busy. I attended the District President's Council and the Society Board Meeting at the Mid-Winter Convention in Costa Mesa. I also volunteered to help out on the Registration Desk and scanned people in to the theater. I met lots of great folks in both places.

The Bakersfield Chapter asked me to be the installing officer at their Installation Banquet. I used the current documents on the Society website as a guide and a few of Dr. Chris Peterson's handouts from The Master's Banquet. It seems that the things a large chapter deals with are the same things that a small chapter needs to look at.

I've been looking at the Organization Chart and found my position has many people reporting to me (District Management Team) was well as many people that I need to keep in the loop. My job as Executive VP will be to stay close to President Hughes and take care of his needs and to make sure our District Management Team (DMT) is operating efficiently. To that end, I would love to have a full house of DMT representatives at our Summer Meeting in June. This will be your time to meet and discuss our common goals and decide the best way to accomplish them.

Finally, the next two years will be filled with information gathering from chapters, members and others regarding recruiting and retention of new members and making sure that information about Harmony Foundation International is being brought to all the members.

Oh and one last thing. Please consider sending a representative to the Spring House of Delegates Meeting. This is your District and Society and you need to be part of

the process of making the important decisions that may affect your members. Too many times issues are decided by less than half our chapters and that needs to change.

Thanks guys. Please feel free to contact me anytime at (661) 703-9000 with your concerns or comments.

Bill Rosica FWD Executive VP



Far Western District

SPRING CONVENTION





DESCRIPTION OF EVENT	START	END	LOCATION	ROOM
Thursday, March 15, 2018				
FWD Board Meeting	2:00 PM	6:00 PM	Hilton Hotel	Monarch 3/4
Registration Open (Hotel)	6:00 PM	10:00 PM	Hilton Hotel	Lobby
Friday, March 16, 2018				
Registration	8:00 AM	8:00 PM	Hilton Hotel	Lobby
Harmony Platoon	8:00 AM	5:00 PM	Atrium Hotel	Hibiscus
FWD Past District President's Meeting	9:00 AM	11:30 AM	Hilton Hotel	Monarch 3/4
Hall of Fame Luncheon	12:00 PM	1:00 PM	Hilton Hotel	Monarch 3/4
House of Delegates Meeting	1:30 PM	3:30 PM	Atrium Hotel	Garden Ballroom
Society Listening Session	3:30 PM	4:30 PM	Atrium Hotel	Garden Ballroom
Judges Meeting	3:00 PM	4:00 PM	Hilton Hotel	San Clemente
Doors Open (Mic Test)	4:30 PM			Crystal Ballroom
Quartet Contest & Prelim Semi-Finals	5:00 PM	9:45 PM	Hilton Hotel	Crystal Ballroom
Evaluations (Quartets not advancing)	10:30 PM		Hilton Hotel	Judges Rooms
Saturday, March 17, 2018 Registration	8:00 AM		Hilton Hotel	Lobby
Harmony Platoon	8:00 AM	1:00 PM	Atrium Hotel	Hibiscus
Doors Open (Mic Tester Chorus)	9:00 AM		Hilton Hotel	Crystal Ballroom
Chorus Contest	9:30 AM	12:30 PM	Hilton Hotel	Crystal Ballroom
HS Quartet Briefing	11:30 AM	12:30 PM	Hilton Hotel	San Clemente
HS Quartet Contest	12:50 PM	1:20 PM	Hilton Hotel	Crystal Ballroom
Chorus Evaluations	2:00 PM	3:30 PM	Hilton Hotel	TBD
Doors Open (Mic Test)	6:00 PM		Hilton Hotel	Crystal Ballroom
Quartet Prelim Finals	6:30 PM	8:30 PM	Hilton Hotel	Crystal Ballroom
Show of Champions	8:45 PM	9:45 PM	Hilton Hotel	Crystal Ballroom
Afterglow				
Evaluations (Finalist Quartets)	10:30 PM		Hilton Hotel	Judges Room

Far Western District House of Delegates Minutes October 20, 2017 Bakersfield, Ca.

President Gordon Bergthold called the 2017 Fall House of Delegates Meeting to order at 1:42PM.

Executive Vice President Craig Hughes led the "Pledge of Allegiance".

Contest & Judging VP Ron Black directed everyone singing "*The Star-Spangled Banner*"

Division 2 SE VP Nick Papageorge directed "The Old Songs".

Division 4 NW VP Bill Rosica gave the Invocation.

President Gordon Bergthold welcomed everyone to the Fall House of Delegates Meeting.

He introduced the Past Presidents in attendance.

Past Presidents:

•	Sam Barger	1984-1985
•	Chuck Hunter	1988-1989
•	Peter Feeney	2004-2005
•	Bill Cale	2006-2007
•	Bob Lally	2008-2009
•	Bernard Priceman	2011-2012
•	Russ Young	2012-2013
•	Allan Webb	2014-2015

President Gordon Bergthold Introduced visiting dignitaries and the Board of Directors.

Other Dignitaries:

•	Marty Monson	CEO/Executive Director Barbershop
	Harmony Society	
	_	_

Dr. Perry White Harmony Foundation

Secretary Bob Gray did the Board of Directors Roll Call:

President	Gordon Bergthold	X
Executive Vice President	Craig Hughes	X
Secretary	Bob Gray	X
Treasurer	Rich Owen	X
VP Division 1 Southwest	Brent Anderson	X
VP Division 2 Southeast	Nick Papageorge	X
VP Division 3 Northwest	Bill Rosica	X
VP Division 4 Northeast	Richard Lund	X
VP Division 5 Arizona	John Bloomquist	X
VP Contest & Judging	Ron Black	X
VP Music & Performance	Craig Ewing	X
Immediate Past President	Allan Webb	X

Secretary Bob Gray then did the Roll Call of Chapters in Attendance:

D-005	Bakersfield	X
D-008	Santa Rosa	X
D-009	Placerville	X
D-014	Conejo Valley	X
D-021	Sacramento	X
D-022	Palo Alto – Mountain View	X
D-023	San Diego	X
D-026	Bay Area	X
D-028	Santa Mariz	X
D-029	Visalia	X
D-037	South Orange County	X
D-040	Marin	X
D-042	Stockton	X
D-043	Santa Clarita	X
D-046	Santa Fe Springs	X
D-056	Fullerton	X

D-057	Central California	X
D-066	San Fernando Valley	X
D-069	Mesa	X
D-074	Westminster	X
D-085	San Luis Obispo	X
D-101	Sun Cities	X
D-103	Rincon Beach	X
D-113	Sedona	X
D-116	Brea	X
D-117	La Jolla	X
D-123	California Delta	X

President Gordon Bergthold called for a motion to approve the Agenda. Motion and Second. **Motion Approved.**

President Gordon Bergthold called for a motion to approve the Minutes from the March 10, 2017 House of Delegates Meeting in Sacramento. Motion and Second. **Motion Approved.**

President Gordon Bergthold introduced Bernard Priceman from the Nominating Committee to read the Slate of Officers for 2018

 Craig Hughes 	President
 Bill Rosica 	Executive Vice President
• Gordon Bergthold	Immediate Past President
 Jim Maass 	Secretary
 Rich Owen 	Treasurer
 Brent Anderson 	Division 1 Southwest VP
 Nick Papageorge 	Division 2 Southeast VP
 Dick Whitten 	Division 3 Northwest VP
 Ron Black 	Division 4 Northeast VP
 Adam Kaufman 	Division 5 Arizona VP
 Brett Littlefield 	Contest & Judging VP
 Craig Ewing 	Music & Performance VP

President Gordon Bergthold called for a motion to approve 2018 Slate of Officers.

Motion & Second. Motion Approved.

President Gordon Bergthold introduced Society CEO Marty Monson to install the 2018 Far Western District Officers.

Secretary Bob Gray read the list of District Members who passed away during the past year.

FWD Champion Quartet "Don't Tell Mom" accompanied the presentation. Those added:

"2017 Chapter Eternal"

Name	Chapters
Frank Tillou	Fullerton
Bob Bauer	Eureka
Jeffery Baker	Santa Fe Springs
William Johnson	Mesa & Central Arizona
Lelan Stahl	Bakersfield
Robert Durbin	Frank Thorne
Dale Adams	Davis-Vacaville, Sacramento & Folsom
Donald Hickinbotham	Stockton
Conrad Keil	Tucson
Donald Gubbins	Frank Thorne
Ken Nelson	Aloha & Fresno
Dean Scoville	Fullerton
Dean Hunt	Las Vegas
Marvin Peterson	Greater Phoenix
Robert Caraway	Frank Thorne
Bill Legg	Stockton

President Gordon Bergthold announced that the Officer Reports were posted in the HOD Brochure. He then requested a Motion to Receive the Officer Reports. Motion and Second.

Motion Approved.

President Gordon Bergthold introduced Immediate Past President Allan Webb to review the changes for the FWD "Statement of Policy". Mr. Webb reviewed all of

the changes which were posted in the HOD Brochure. **President Bergthold** then called for a motion to approve the changes. Motion & Second. <u>Motion</u>

<u>Approved.</u>

President Gordon Bergthold introduced FWD Treasurer Rich Owen to review the 2018 District Budget which had been approved the Board of Directors.

President Bergthold called for a motion to approve the 2018 Far Western District Budget. Motion & Second. Motion Approved.

Society Executive Director / CEO Marty Monson addressed the Delegates and Guests in attendance. He spoke about the Vision for the Society, and the new "Member Center"

Harmony Foundation President Dr. Perry White addressed the group. He spoke about "Donor's Choice" and the challenge to fund programs. Dr. White then read a list of District Chapters that he would be presenting Donor's Choice Checks to at the Convention. Those Chapters participating in Donor's Choice were: Greater Phoenix, Tucson, Bakersfield, Walnut Creek, Santa Rosa, Conejo Valley, Inland Empire, Davis-Vacaville, Sacramento, Palo Alto-Mountain View, San Diego, Bay Area, Santa Maria, Visalia, Barbary Coast, Aloha, Marin, Nevada-Placer, Palomar Pacific, Stockton, Santa Fe Springs, Reno, Fullerton, Central California, Santa Monica, Fresno, San Fernando Valley, Mesa, Westminster, Las Vegas, Napa Valley, San Luis Obispo, Fullerton, Sun Cities, Rincon Beach, Sedona, Brea, La Jolla, Temecula, California Delta, and Salt River Valley. The aggregate sum of Donor's Choice funds back to the Chapter and the District for this half year was \$42,045.95.

President Gordon Bergthold introduced Awards Chairman Chuck Hunter. Mr. Hunter reminded the audience that this year's Fall Convention was dedicated to John and Larry Gassman. He announced that in an effort to recognize younger barbershoppers, the Spring dedicatee would be Justin Miller.

President Gordon Bergthold thanked Bill Rosica, Rich Owen, and Bryan Forbes and their team for the great work on the Fall FWD Convention.

Events Chairman Bryan Forbes addressed the delegates and talked about upcoming dates, all registrations on line, contest photos digitally sent to contestants within five minutes of contest. He also advised everyone to look at the FWD Calendar and the events tab for the latest information on Conventions.

Membership Chairman Bill Rosica spoke about raising funds for Harmony Foundation, and that members didn't always like to keep being up by "passing the hat". He advised everyone that he had two bowls made, which would be given away at a raffle, and the proceeds would go to Harmony Foundation. He also said that he made three knives, two with walnut handles, and the third was a "Jeff Baker Memorial Knife". The handle was made from a piece of Jeff's Desk at Warner Brothers. The proceeds also will be donated to Harmony Foundation.

President Gordon Bergthold advised that the next House of Delegates meeting will be at the SE/SW Division Contest and International prelims on March 16, 2018. Location to be determined.

Arizona Division VP John Bloomquist thanked Gordon Bergthold for his years of service to the District, and the completion of his two-year term as Far Western District President.

Immediate Past President Allan Webb directed "Keep the Whole World Singing".

President Gordon Bergthold adjourned the 2017 Fall HOS meeting at 3:16 PM.

Respectfully Submitted

Bob Gray FWD Secretary



Far Western District Board of Directors & Management Team Minutes October 19, 2017 Bakersfield, Ca.

President Gordon Bergthold called the 2017 Fall Board Meeting to order at 2:00PM.

Immediate Past President Allan Webb led the group in singing "The Old Songs"

Division 4 VP Richard Lund did the Invocation.

Secretary Bob Gray did the roll call. In attendance: Gordon Bergthold, Craig Hughes, Allan Webb, Bob Gray, Rich Owen, Brent Anderson, Nick Papageorge, Bill Rosica, Richard Lund, John Bloomquist, Ron Black, and Craig Ewing. District Management Team members in attendance were: Royce Ferguson, Bill Rosica, Bryan Forbes, and David Melville.

President Gordon Bergthold requested a motion to approve the meeting agenda.

Motion and Second to approve the BOD Meeting Agenda. Motion Approved

President Gordon Bergthold requested a motion to approve the minutes of the June 17, 2017 Board of Directors meeting in Fullerton, CA.

Motion and Second to approve the June 17, 2017 BOD meeting minutes. **Motion Approved.**

President Gordon Bergthold recognized the Past Presidents in attendance: Bernard Priceman, Russ Young, Sam Barger, Bob Lally, and Chuck Hunter. Also introduced were Marty Monson CEO/Executive Directory of Barbershop Harmony Society, and Perry White from Harmony Foundation. Three of the nominees for the 2018 Board of Directors were introduced, Jim Maass, Adam Kaufman, and Dick Whitten.

President Gordon Bergthold advised that the Division Vice President reports were in the HOD Brochure. Each VP then discussed updates to Chapter activities in their Division.

Executive Vice-President Craig Hughes Opened the discussion about funding the District Outreach Programs. Following discussion a Committee was established for further review.

Committee members are Allan Webb, Rich Owen, Richard Lund, and Craig Hughes.

Executive Vice-President Craig Hughes advised the Mark Freedkin would be a consultant for Youth in Harmony, and that there is a need for a Membership Chairman for 2018 since Bill Rosica is moving to Executive Vice President.

Director Development Chairman Royce Ferguson discussed working with individual directors and reaching out to more directors.

Events Chairman Bryan Forbes thanked Bill Rosica and his team for the great job with the Bakersfield Fall Convention. He discussed upcoming events, declining attendance at Contests, and Chapters that qualify for Contests, and then pull out and don't attend. A Committee was appointed to study the problems and recommend pricing solutions. Committee Members are:

Bryan Forbes, Bill Rosica, David Melville, Ron Black, Nick Papageorge, and Rich Owen.

Bryan pointed out that all dates are on the FWD Calendar through 2022.

Communications & Marketing David Melville discussed mailing systems, and Westunes. Looking at rates for advertising in Westunes.

President Gordon Bergthold Called for a break at 3:35 PM

President Gordon Bergthold reconvened the meeting at 4:03PM.

Executive Director/CEO Marty Monson spoke to the group saying this was his fourth District Convention recently, and also touched on the new "Member Services Center".

Harmony Foundation President Dr. Perry White spoke about "Members Choice" checks would be distributed to Chapters at the HOD meeting.

President Gordon Bergthold: Thanked members for attendance and improved communication. He urged everyone to continue with "Communication" under the

2018 Leadership of Craig Hughes. Many topics discussed including ideas for show ticket sales, Videos of Contestants ready after contest, and Raffle at Convention for Harmony Foundation.

Division 2 VP Nick Papageorge led the group singing "Keep the Whole World Singing"

President Gordon Bergthold adjourned the meeting at 4:52PM.

The next FWD Board of Directors Meeting will be March 15, 2018. Location to be determined.

Respectfully Submitted

Bob Gray FWD Secretary

FAR WESTERN DISTRICT Board Meeting Agenda

Hilton Irvine/Orange County Airport Hotel 18800 MacArthur Blvd • Irvine, CA 92612 2:00 PM Thursday --- March 15, 2018

Call to Call to	Curio III alban	
Call to Order	Craig Hughes Ron Black	
The Old Songs		
Invocation	Bill Rosica	
Roll Call	Jim Maass	
Opening Remarks	Craig Hughes	
Approval of Agenda	Craig Hughes	
Approval of Minutes October 19, 2017 (Fall)	Craig Hughes	
Approval of Minutes December 23, 2017 (Electronic)	Craig Hughes	
Introduction of Guests	Craig Hughes	
Vice Presidents Reports		
 VP Division 1 Southwest 	Brent Anderson	
 VP Division 2 Southeast 	Nick Papageorge	
 VP Division 3 Northwest 	Dick Whitten	
 VP Division 4 Northeast 	Ron Black	
 VP Division 5 Arizona 	Adam Kaufman	
 VP Contest & Judging 	Brett Littlefield	
 VP Music & Performance 	Craig Ewing	
District Management Team	Bill Rosica	
 Youth in Harmony 	Open	
 Events 	Bryan Forbes	
 Marketing & Public Relations 	David Melville	
 Membership 	Bill Rosica	
Finance Update	Rich Owen	
Society Update	Holly Kellar, Chief Marketing Officer	
Harmony Foundation Update	Jim Clark, Western Regional Director	
Old Business		
 Insurance for FWD Owned Property 		
 District Donors Choice dollars 	Craig Hughes	
New Business		
 LA/Harmony College West 	Bill Rosica/Craig Ewing	
 Expense Reporting 	Nick Papageorge	
Per diem vs out of pocket expenses		
 Various Miscellaneous Issues 	Craig Hughes	
For the Good of the Order	ALL	
Keep the Whole World Singing	Nick Papageorge	

• Adjourn

Craig Hughes

FAR WESTERN DISTRICT HOUSE OF DELEGATES MEETING AGENDA

Atrium Hotel, Garden Ballroom 18700 MacArthur Blvd • Irvine, CA 92612 1:30 PM Friday --- March 16, 2018

 Call to Order **Craig Hughes** Pledge of Allegiance **Brent Anderson** The Star-Spangled Banner Nick Papageorge The Old Songs **Brett Littlefield** Invocation Bill Rosica Welcome **Craig Hughes** Introductions **Craig Hughes** Past Presidents Other Dignitaries District Officers Roll Call Jim Maass District President's Remarks **Craig Hughes** Approval of the Agenda **Craig Hughes Approval of Previous Minutes Craig Hughes** Receipt of HOD Reports **Craig Hughes** • Additional Officer/Committee Reports **Craig Hughes Spring Board Meeting Highlights Craig Hughes** Society Update Holly Kellar, Chief Marketing Officer Harmony Foundation Update Jim Clark, Western Regional Director **Old Business**

New Business

o 2017 Chapter of the Year - Division Nominees **Gordon Bergthold**

Chuck Hunter Awards

Future Convention Update Bryan Forbes

Next Meeting

o Thursday, October 11, 2018 - Sunday, October 14, 2018

FWD Fall Convention & Contest :: Fresno, CA

Keep the Whole World Singing Ron Black

Adjourn **Craig Hughes**

NOTE: There will be a "listening session" after we adjourn to provide feedback to the Society Representative and ask questions. We encourage attendance by all.

Board of Directors and Management Team Member Reports



Jim Maass, Secretary

Well, I am the new guy on the block and getting my feet wet with putting together my first HOD Brochure. It's been many years since I have been involved at the district level and I am looking forward to my coming tenure as your district secretary. Any questions, give me a shout.

As we begin the year, time to remind chapter leaders about important obligations and requirements. For you new leaders, take note of what your new job requires. For you continuing on in your position, it doesn't hurt to review and refresh your memory.

- **Mr. President to do list**. Have you established your Financial Review and Nominating Committees? These are items that need to be established early in the year.
- Officer Update. Chapter Secretaries need to make sure that all officers have been updated. You also need to look at your State incorporation filings. Treasurers, your 990 N IRS. Filing deadline will be here before you know it. When you have completed the filing with the IRS & State, part of your job is to update in information on Ebiz for your Chapter.
- **ASCAP Report**. There are legal requirements that must be completed. All Chapters are required to file their ASCAP report every year, regardless whether you did any shows. Please mail the completed form to:

Barbershop Harmony Society c/o ASCAP Reporting Forms

110 7th Avenue N Nashville, TN 37203 or by email to chapters@barbershop.org

Note: Please only email if no payment is applicable. Payment and form should be mailed together.

- **Show Clearance**. If your chapter is putting on any performance where you are charging admission, part of that process is submitting your BMI Show Clearance Form. If you are producing a show, it needs to be cleared and your BMI Fee needs to be paid before your show. The completed form and check needs to be mailed to the District Secretary.
- Please note: New Secretary--New Address. Don't send show clearance to Bob Gray, it will only delay approval. Show clearance forms and my address can be found on the FWD Website, Events Tab and Show Clearance. Look at the "Important Instructions" folder. That's where you will find instructions AND my address.

Show approval cannot be granted if your show date is on the same day as FWD Spring or Fall Contest and Convention or on the same day as your Divisional Contest, Leadership Academy or other district sponsored events. Check the SOP for details. If you have met all the criteria, you will receive a show clearance and your event will be placed on the district calendar.

The Society is also involved in the "Healthy Chapter Initiative". This will help our Chapters grow stronger. For the training videos go to www.barbershop.org click on Education, and follow the drop-down box to "Healthy Chapter Initiative."

If you are looking for Documents, such as BMI Show Clearance Forms, Youth Participation Forms, ASCAP or many more, just go to www.barbershop.org and click on "Resources" and then "Document Center."

Jim Maass Secretary



Rich Owen, Treasurer

The financials for 2017 for the Far Western District appear below. Those reports are essentially my "Trial balance" for the income statement and balance sheet. There are a couple additional end-of-year adjusting entries that need to be made, but those entries won't affect the outcome of the year in any significant respect.

There is one end-of-year adjustment that has been made in past years that I am going to discontinue. BHS pays FWD its dues quarterly. The 4th quarter generally doesn't arrive until February (and I haven't received that payment yet). In past years, that payment has been moved back into the previous year since it was dues generated in that year. However, that is more of an accrual basis of accounting than a cash basis. We are on a cash basis, so the date of receipt should govern what year the income is received. So I will be treating the 4th quarter 2017 payment as income in 2018. The result is that our dues income is down in 2017.

I have also generated a comparative P&L statement comparing 2017 operations with 2016 so the Board members can get a sense of how we did in 2017. I will submit a copy of that comparative report with this narrative. Nominally, our net revenue is down \$9,460 but our dues revenue is down \$13,153 due to the accounting change mentioned above. So overall, we were able to stop the flow of red ink in 2017. But comparing 2017 to 2016, we are only down \$6,566 so revenues from other operation were better in 2017. On the expense side, we were down from \$227,186 in 2016 to \$196,009 in 2017, a decrease in expenses of \$31,177. Much of that decrease was due to not having the District spring convention in Las Vegas (\$22,867 more for that convention in 2016). So 2018 should be a better year. I am optimistic that if we remain vigilant on our expenses, we might even end the year in the black.

Rich Owen FWD Treasurer

FWD **Balance Sheet**

As of December 31, 2017

	Dec 31, 17
ASSETS Current Assets Checking/Savings FWD-CHECKING	59,128.97
Total Checking/Savings	59,128.97
Total Current Assets	59,128.97
Other Assets 111.10 ~Prepaid	9,857.50
Total Other Assets	9,857.50
TOTAL ASSETS	68,986.47
LIABILITIES & EQUITY Liabilities Current Liabilities Other Current Liabilities 446.02 Dennis Mangers Fund Gran 449.00 - Quartet travel 450.00 - Chorus travel 453.10 - DS15 Advanced Reg	645.00 1,335.00 3,081.00 100.00
Total Other Current Liabilities	5,161.00
Total Current Liabilities	5,161.00
Total Liabilities	5,161.00
Equity 446.00 - Youth Ed 447.00 - NOR CAL YOUTH CAMP	2,471.25 12,924.23
451.00 - Surplus 12/31/2010 Retained Earnings Net Income	66,518.88 -8,658.28 -9,430.61
Total Equity	63,825.47
TOTAL LIABILITIES & EQUITY	68,986.47

FWD

Profit & Loss
January through December 2017

	Jan - Dec 17
Ordinary Income/Expense	
Income 500.00 - DUES	32,186.16
501.00 - SRING PRELIMS REV 501.05 Program Ads	850,00
501.10 Coaching Deposit	20.00
501.00 - SRING PRELIMS REV - Other	27,245.00
Total 501.00 - SRING PRELIMS REV	28,115.00
502.00 - FALL CONVENTION REV	
502.08-Fall Conv Hotel 502.09-FALL CONV MISC	3,520.00 1,360.00
502.30 Last Year	3,435.45
502.00 - FALL CONVENTION REV - Other	47,340.00
Total 502.00 - FALL CONVENTION REV	55,655.45
503.00 - DIVISIONAL CONV	
503.10 - AZ	8,677.50
503.30 - SO CAL WEST	25,495.00
Total 503.00 - DIVISIONAL CONV	34,172.50
504.00 - WESTUNES 504.01 - ADS	50.00
Total 504.00 - WESTUNES	50.00
506.03 - WEBCAST 510 - Donations	587.00
510.03 - Donations NorCal Camp	13,976.17
510.04 - Donors Choice HF	4,826.22
510.05 - Donation-HF Youth Fes	2,619.07
510.06 - Donations-Spring Conv.	3,500.00
Total 510 - Donations	24,921.46
520.00 - Fees	
520.01 - NorCal Youth Camp	7,302.00
520.04 - Leadership Academy 520.041 - Fees Ldr Acad - AZ	-80,00
520.042 - Fees Ldr Acad - SoCal	1,400.00
520.043 - Fees Ldr Acad - NorCa	1,950.00
Total 520.04 - Leadership Academy	3,270.00
Total 520.00 - Fees	10,572.00
520.02 - HCW / LA	318.81
Total Income	186,578.38
Expense	
106 - PayPal Cash reserve 506.04 - Transfers Closed Chapt 601.00 - HCW/LA Expense	0.00 -588.06
709.10 - Leadership Academy	
709.12 - LA - SoCal Exp	1,768.14
709.13 - LA - NorCal	1,415.68
Total 709.10 - Leadership Academy	3,183.82
Total 601.00 - HCW/LA Expense	3,183.82

Page 1

February 11, 18 Cash Basis

FWD

Profit & Loss January through December 2017

	Jan - Dec 17
601.10 - DS15 - District Spring	
Judges-Meals	598.76
Judges-Misc	485.35
Judges Travel	3,614.94
601.10 - DS15 - District Spring - Other	25,736.41
Total 601.10 - DS15 - District Spring	30,435.46
601.20 - AZ15 - AZ Div Exp	
Judges-Meals	554.00
Judges-Misc	511.08
Judges Travel	2,421.85
601.20 - AZ15 - AZ Div Exp - Other	7,654.43
Total 601.20 - AZ15 - AZ Div Exp	11,141.36
601.30 - SC15 - SoCal Div Exp	
601.30.01Judges-Travel	5,212.64
601.30.02 Judges-Meals	767.92
601.30.03 Judges-Misc.	610.49
601.30 - SC15 - SoCal Div Exp - Other	14,547.83
Total 601.30 - SC15 - SoCal Div Exp	21,138.88
602.00 - Fall Convention Exp 601.40 - DF15 - District Fall	
Judges-Meals	1,603.64
Judges-Misc	301.84
Judges-Travel	5,263.77
601.40 - DF15 - District Fall - Other	28,951.34
Total 601.40 - DF15 - District Fall	36,120.59
602.23 Supplies 602.00 - Fall Convention Exp - Other	97.23 21,022.70
Total 602.00 - Fall Convention Exp	57,240.52
	25-020-40-0-00-00-00-00-00-00-00-00-00-00-00-
603.00 - Webcast 604.00 - BD MEETING	632,60
604.01 - TRAVEL	6 090 04
604.01 - TRAVEL 604.02 - MEALS	6,089.94
604.03 - LODGING	1,768.48 6,929.13
604.04 - BD Meeting - Supplies	721.07
III III	
Total 604.00 - BD MEETING	15,508.62
607.08 - C&J 607.081 - SUPPLIES	195.68
607.084 - TRAVEL	1,930.68
607.086 - MEALS	60.00
Total 607.08 - C&J	2,186.36
607.09 - YMIH	
607.095 - AWARDS	1,395.40
607.096 - NoCal Youth Camp	20,683.27
607.097 Youth Festival Grants	1,000.00
Total 607.09 - YMIH	23,078.67
607.10 - EVENTS 607.102 - TRAVEL	545.17
Total 607.10 - EVENTS	545.17
	040.17
607.12 - MKTG & PR	0.00
607.121 - SUPPLIES 607.124 - WEB EXPENSES	0.00
607.124 - WEB EXPENSES 607.126 - MKT PR TELEPHONE	1,310.05 233.97
OUT. 120 - WIKT FR TELEPHONE	200.31

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FWD Profit & Loss January through December 2017

	-	Jan - Dec 17
708.00 - WESTUNES 708.01 - DSL - Inet Access		694.56
Total 708.00 - WESTUNES		694.56
Total 607.12 - MKTG & PR		2,238.58
607.20 - LEADERSHIP FORUM 608.00 - Donations		880.00 10,000.00
608.01 Harmony Foundation		10,000.00
Total 608.00 - Donations 609.01 - Dues Collection Fees 609.02 - Merchant Acct Fees 610.00 - INTERN. QT TRAVEL 611.00 - INTERN CH TRAVEL 622.00 - GOV'T FEES 700.00 - PRESIDENT 600.00 - AWARDS		1,287.45 3,431.51 2,033.10 4,692.10 40.50
607.02 - COMMITTEE 600.00 - AWARDS - Other		679.65 679.12
Total 600.00 - AWARDS		1,358.77
607.17 - President Exp Other 700.03 - TRAVEL		528.04 1,301.49
Total 700.00 - PRESIDENT		3,188.30
703.00 - EVP 703.02 - EVP Postage 703.03 - TRVL & MEALS 703.04 - EVP Supplies 703.06 - EVP Mid Winter Exp	4	27.00 909.40 237.26 1,483.58
Total 703.00 - EVP		2,657.24
704.00 - DVP 704.20-DVP So Cal East 704.23-TRAVEL		215.10
Total 704.20-DVP So Cal East		215.10
704.40-DVP NOR CAL W 704.43-TRAVEL		273.00
Total 704.40-DVP NOR CAL W		273.00
Total 704.00 - DVP		488.10
705.00 - SECRETARY 705.02 - POSTAGE 705.03 - SUPPLIES		20.10 205.81
Total 705.00 - SECRETARY		225.91
706.00 - TREASURER 706.02 - POSTAGE 706.03 - SUPPLIES 706.04-Subscriptions 706.05-Training		111.05 23.75 99.00 109.00
Total 706.00 - TREASURER		342.80
Total Expense		196,008.99
Net Ordinary Income		-9,430.61
Net Income		-9,430.61
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FWD
Profit & Loss by Class
January through December 2017

11:15 AN 02/11/2018 Cash Basis

	Company Comp	orrect	AZ - Artzona Div	AZ Loadership Academy	BHS .	DF - Fal	DS-Si	oring FWD	FWD BOD Meetings Hi	F Youth Chorus Festival	Ldrship Acad	NoCal Youth	NorCal Leaders Mp Acad	SC - So Cal Div	SoCal Ldr Academy	ž	Unclassified	TOTA
Continue base Continue bas	The continue of the continue o	rdinary income/Expenso																
The continue of the continue o	The state of the s	500.00 - DUES	0.00	70		277.0	8	0.00	0.00	00'0	0.00	0.00	0.00	0.00	0.00	000		
The property of the property o	The state of the s	501.00 - SRING PRELIMS REV																
Continue	Continue	501,05 Program Ads	0.00	70			-	20.00	00'0	00'0	0.00	0.00	00'0	00'0	0.00	200.000		2 8
The state of the control of the cont	The control of the co	501,10 Coaching Deposit	00'0	Ϋ́O				20,00	00'0	00'0	0.00	00'0	00'0	00'0	00'0			
Column C	Column C	501.00 - SRING PRELIMS REV - Other	00.00	νο	Ì			45.00	0.00	00'0	0,00	0000	00'0	0.00	0,00			
Authority with the control of the co	Auti-contention by the content of th	Total 501,00 - SRING PRELIMS REV	0.00	TO				15.00	0.00	00'0	0,00	0.00	0000	0,00	ON'n			
The control of the co	Control Cont	502.00 - FALL CONVENTION REV					8	8	8	000	8	0000	0.00	0.00				
Continue that we was provided by the continue	The control co	502.08-Fall Conv Hotel	0.00	o :			8 8	000	000	000	8.8	000	000	0.00				
Column C	Continent cont	502.09-FALL CONV MISC	0.00	o c			8 4	000	8 8	000	000	000	00'0	000				
Column C	Continue	502.30 Last Year	0.00	3 6			2 8	900	000	000	00.0	00'0	0.00	0.00				
1. The contract of the contrac	1. The contract of the contrac	Territory Carl Convention Bey	000	90			1 5	000	00:00	00'0	0.00	0.00	00'0	000		l		
	1. 1. 1. 1. 1. 1. 1. 1.	IDIAI SUZJUO - PALL CONVINCION NEV																
1. The control of the	Column C	SUSTAN - AVENUAL CORV	R 677 Sn	90			90	000	00'0	0.00	00'0	0.00	00'0	00'0				
1. 1. 1. 1. 1. 1. 1. 1.	The state of the control of the cont	TSHW IND - OF FRE	0.00	70			8	000	00'0	00'0	0.00	00'0	0,00	25,495.00				
Column C	The control of the co	Total 583.06 - DIVISIONAL CONV	8,677,50	70			18	000	00'0	00'0	0.00	0.00	0000	25,495,00				
		SOLO - WESTINES																
Hamiltonia delication of the control	The statements of the color of	504.01-ADS	0000	70			8	000	00:00	00'0	0.00	0.00	0.00	0.00				I
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		Total 504.00 - WESTUNES	0.00	70		1	8	000	0.00	00'0	0.00	0.00	00'0	0.00				
11. Contact backers at the contact backers at	The control co	506.03 - WEBCAST	0.00	70			90	0000	0000	0.00	00.0	0.00	0.00	0.00				
Language secretary and the control of the control o	Louising Michaely (150)	510 - Departions																
14. Contact below in the conta	The controlled by the controll	510.03 - Donations NorCal Camp	0.00	70			80	0.00	0.00	0.00	0.00	13,976.17	0.00	0.00				
13. Controller (1985)	11. Contactivity with the seat of the contactivity with the seat of the contactivity with the seat of the contactivity with the cont	518.04 - Donors Choice HF	00'00	TO	2.6		8	0.00	0.00	0.00	0.00	0.00	0.00	0.00				
1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.		518.05 - Donation-HF Youth Fes	0.00	YO			00	0.00	0.00	2,519.07	0.00	0.00	0.00	0.00				
		510.06 - Donatlons-Spring Corrv.	0.00	70	12	.8	00	0.00	0.00	0.00	0.00	0.00	0.00	0.00				-1
11. History with charmy and the control of the cont	11. Fine of the fi	Total 518 - Donations	0.00	70	8		8	0.00	0.00	2,519.07	0.00	13,976.17	D'00	0.00				
11. Including decimal size of the control of the co	Statistic content Stat	520,00 - Foos														6		
Part	Part	520,01 - NorCal Youth Camp	00'0	Ö			00	0000	0.00	000	0.00	7,302.00	0000	0.00	000	0.00		
Statistic form Stat	2002 column	520.04 - Leadership Academy						9	8	8		000	000	0.00				
2002 (Single) 2002 (Si	Statistic form at the control of t	520,041 - Feen Ldr Acad - AZ	000	790				0000	86.6	000		200	000	000	18			
State Fine and Assert	1. 1. 1. 1. 1. 1. 1. 1.	520,042 - Fees Ldr Acad - SoCal	0.00	Ö				800	8.0	888		000	1.950.00	000				
Column C	Column C	520,043 - Fees Ldr Acad - NorCa	0.00	ď		-		800	870	800		000	1 950 00	000				1
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		Total 520,00 - Foes	0.00	-80°				000	0.00	000		7,302.00	1,950,00	0.00				
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Page	Page Linearing Linearin	Total Income	8,677.50	-90				15,00	0.00	2,519.07		21,278.17	2,255,81	23,485,00				
Charles Char	Charles Char	Exposed						1			**	000	90	900				
Total Long Color	Y 100 LOS	106 - PayPal Cash reserve	0.00	0			00	0.00	0.00	00'0	0.00	0.00	000	900				
9, 100	Profite Light <	506.04 - Transfers Closed Chapt	0.00	ď			8	000	0.00	0000	non.	non	000	Porn				
9, 10, 10, 10, 10, 10, 10, 10, 10, 10, 10	V, V	601,00 - HCWILA Expense																
The color of the c		709.10 - Leadership Academy		3					000	5	8	0	00 0	000				
Column C	reduction Light	709.12 - LA - SoCol Exp	0.00	o 6			8 8	80.0	8 5	900	000	0.00	1.415.88	000				
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1010 1010 1010 1010 1010 1010 1010 101	141 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Total 709.10 - Loadership Academy	0.00			1	31:	800	000	000	000	000	1415 88	000		1		1
Fig. 1.1 (2.1) (2.	Fig. 1 and 1	Total 601.00 - HCWILA Expense	0000				90	0.00	0.00	On'n	8	200	DOWN L'1	200				
1,000 1,00	Color Colo	601.10 - DS15 - District Spring						1			8	0	86	900				
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1,000 1,00	Charles Char	Judges Travel	0.00					14.94	0.00	0000	0.00	0.00	000	000				
100	1410	601,10 - DS15 - District Spring - Other	0.00			1		36.41	0.00	0000	0.00	0000	DOD	000				
511.08	Stirg to the color of the color	Total 601.10 - DS15 - District Spring	0.00					35.46	0.00	000	0.00	0.00	0.00	0000				
Stition and the control of the contr	Stitute and the state of the st	801.20 - AZ15 - AZ DIV Exp																
1111.18 0.00 0.00 0.00 0.00 0.00 0.00 0.	2111138 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	Judges-Meals	541.00	ö			00'	000	0,00	00'0	0.00	00'0	000	9000				
-cher 721138	-CHer 727813	Judges-Misc	511.08	6			8	0.00	000	00'0	0.0	0.00	0000	900				
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P 11441172	P 1044172 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	601,20 - AZ15 - AZ DIV EXP - Other	1,278.28				1	8 8	000	800	000	000	000	0.00				!
0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	6.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00	Total 601.20 - AZ15 - AZ DIV EXP	10,441.72	đ			3	000	200	200								
0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.0	BOLISO - SCIS - SOCAL DIV EXP	000	ć			8	000	0.00	00'0	0.00	0.00	0.00	5,212.64				40
000 000 000 000 000 000 000 000 000 00	4 PER-1-OTHER GOT	ever i segan runnanna	000	, 6			2 8	900	0.00	00'0	000	00'0	0.00	767.92				
070 070 070 070 070 070 070 070 070 070	Web-other 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.	601,30,02 Judges-Meads	0.00				3 8	200	000	000	0.0	0.00	00'0	610,49				
	200 000 000 000 000	601,30,03 Judges-Misc.	0.00				8 8	000	8 8	800	50.0	000	00'0	14.547.83				14

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presect		AZ - Artzona Div	AZ Leadership Academy	BHS	DF - Fall	DS-Spring		FWD BOD Mootings	HF Youth Chorus Festival	Ldrship Acad	NoCal Youth	NorCal Leadership Acad	SC - So Cal DIY	Socal Ldr Academy	=	Uncassified	101
	Total 601.30 - SG15 - SoCal Div Exp	00'0	000					000	00'0			0.00	21,138.88	0.00			21,138.1
	602.00 - Fall Convention Exp																
	601.40 - DF15 - District Fall											00000	3		-	1	
	Judges-Meaks	000	000				000	000	0.0			0.00	000	0.00	000	000	1,603,6
	Judges-Misa	0000	00'0	0.00	301.84		0.00	00'0	0.00	0.00	00'0	0000	000	00'0	000	0.00	301.84
	Judges-Travel	00'0	0,0				00'0	00'0	0.0			000	00'0	0.00	0.00	000	5,263,7
	601.40 - DF15 - District Fall - Other	0000	₩0				000	000	0.0			0,00	00'0	0.00	0000	4,304,40	28,951.3
	Total 601,40 - DF15 - District Fail	00'0	00				000	000	0.0			000	0000	00'0	000	4,304.40	36,120,59
	602.23 Supplies	0.00	0°0				000	000	0.0			0.00	00'0	00'0	000	000	27.5
	602.00 - Fell Convention Exp - Other	000	0.0				000	000	0.0			00'0	0000	0.00	00'0	3,788,59	21,022,7
	Total 602.00 - Fall Convention Exp	000	0.0		•		000	0.00	0.0			00'0	0000	0,00	00'0	8,092.00	57,240.5
	Market Market	80	200				80	0.00	0.0			00'0	00'0	0,00	000	0000	632,6
	SHOEST OF THE PROPERTY OF THE																
	Section of the sectio		900				8	70000	200			000	00'0	0.00	00'0	0000	6.089.5
	604.01 - TRAVEL	000					907	Parison's	200			900	000	000	900	8.74	1 788.4
	604,02 - MEALS	0.00	90				200	1,759.77	מימ			900	900	8 8	9 6	200	0000
	664,03 - LODGING	00'0					00.0	6,929,13	0.0			0.00	0000	00'0	00'0	000	6,929,1
	604.04 - BD Meeting - Supplies	00'0					000	651,25	0.00	0000		0.00	0000	0,00	000	69,82	721.07
	Total 604.00 - BD MEETING	000	000	000		000	0000	15,430.09	0000		0000	0.00	00'0	00'0	000	78.53	15,508.8
	807.08 - 03.7																
	931 193 - 193	000	מעע	-			000	0.00	000			0.00	000	0.00	000	195.58	195.6
	50/1001 - SOLLES	0000	And o				80	900	200			800	000	0.00	000	1.930.68	1.930.8
	807.084 - TRAVEL	0000	000	000		000	000	900	000	000	000	000	000	00'0	000	60.00	60.00
	607.086 - MEALS	000	aro.	1				200						000	000	20000	0.400
	Total 607.08 - C&J	000	0.0				000	000	0.00			200	000	800	070	7,100-00	74 100 ty
	607.09 - YMIH															100	
	607.095 - AWARDS	00'0	0000	0.00		00'0	0.00	000	000	0,00	00'0	0.00	0,00	0.00	1,335,40	000	1,385,40
	607,096 - NoCal Youth Camp	00'0	0.0	(570)			000	0000	000				000	00'0	000	000	20,683.2
	607.097 Youth Festival Grants	0.00	0.0				000	0.00	0.00				000	0000	1,000.00	0.00	1,000.00
	Total 607.09 - VMIH	0.00	000				000	0000	0.0				0000	00'0	2,395.40	000	23,078.6
	EDT 40 - EVENTS																
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	Total 607.10 - EVENTS	000	no no					200									
	607.12 - MKTG & PR											8	800	80	000	800	0
	607,121 - SUPPLIES	000	000	0.00		000	0,00	000	On'n	200	000	000	000	805	2 2	4 240 06	4 240 05
	607,124 - WEB EXPENSES	0.00	970				200	000	000			000	000	8 6	8 6	70 555	CD CCC
	607,126 - MKT PR TELEPHONE	0000	0.0				007	onto	0.0			000	2000	200	200		
	708,00 - WESTUNES												8	8	800	97 709	100
	708.01 - DSL - Inot Access	00'0	000				000	0.00	0.0			0.00	000	On'n	OTT I	034,50	100
	Total 708.00 - WESTUNES	00'0	0.0	0.00		00'0	0,00	000	0.00	0.00	0.00	0.00	000	0,00	000	694.56	694,58
	Total 607.12 - MKTG & PR	0.00	000				000	00'0	0.0			0000	0000	0.00	00'0	2,238,58	2,238,
	ENT 20 - I FANERSHIP FORIIM	0.00	800				000	0000	0.0			00'0	00'0	00'0	00'0	00'0	880,00
	South and the state of the stat																
	608 04 Harmony Foundation	000	0.0				000	0,00	10,000.01			00'0	000	00'0	00'0	00'0	10,000,0
	distribution distribution of the control of the con				ļ	ļ		180	V 00000			800	000	0.00	000	00'0	10.000,0
	Total 608,00 - Donations	0.00	00	000	000		0.00	0000	00'000'01	900	000	800	000	000	900	000	1 287.45
	609,01 - Dues Collection Fees	0.00	00	-			000	000	5 6			2000	1000	90 11	5	2.45	2 424
	609.02 - Merchant Acct Fees	200,96	-15.0			-	90.00	000	0.0			66.66	1053	90'04	9	01000	2000
	810.00 - WTERN, QT TRAVEL	000	00				00.00	0.00	0'0			0,00	000	000	000	4 603 40	4 803
	611.00 - INTERN CH TRAVEL	0.00	00				000	0.00	0.0			000	000	800	000	4,652.10	4,092
	622.00 - GOVT FEES	0,00	00				00.00	0.00	0.0			0.00	0.00	000	000	4030	40.
	700.00 - PRESIDENT																
	600.00 - AWARDS												8	5	8	20.029	670.6
	607-02 - COMMITTEE	0.00	970				000	000	0.0			000	800	8 8	9 9	000	679.
	600.00 - AWARDS - Other	0.00	0.0	1	1		900	Jarel Z	0.0			000	900	8	8	820.06	4 389
	Total 600.00 - AWARDS	0.00					0000	219.67	0.0			non i	000	8 8		200	, bud
	607,17 - Presklent Exp Other	0000	00'0	000		528.04	0000	000	000	000	0.00	000	000	8: 8	8 6	1 301 49	1 301 40
	700,03 - TRAVEL	0.00			I		000	0000	00			norn	2000	000	000	25,000	0 400
	Total 700,00 - PRESIDENT	00'0					000	219.67	0.0			000	000	000	000	1,901,14	0,100,0
	703,00 - EVP																-
	703.02 - EVP Postage	00'0	0000	0.00		00'0	0000	000	0.00	0000	00'0	000	000	0.00	000	77,00	27.00
	703,03 - TRVL & MEALS	0.00	0'0			00	000	000	0.0	35 20	7	0,00	000	00.0	orn	340,40	SOR !
	703.04 - EVP Supplies	00'0	970			90	000	00'0	0.0		8	0.00	000	0.00	000	237.26	237.
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pg. 28



Brent Anderson, Division 1 Vice President (Southwest)

SW Division, home of the International Champion Chorus, the **Masters of Harmony**, who further distinguished themselves by performing at the recent Mid Winter convention and also hosting. **Newfangled Four** quartet were also spectacular performers at the event and we're looking for big things for this young and fun quartet in competitions this upcoming year.

I couldn't attend the Mid Winter convention due to the closure of the 101 freeway, linking Santa Barbara with the rest of Southern CA. The devastating Thomas Fire started on a Monday night. As my Santa Barbara car-pool mates and I were driving south to our **Pacific Sound Chorus** rehearsal we could see an orange glow way off in the distance towards Santa Paula. And we could also see it was very windy. During our rehearsal several of the guys got calls from their spouses to come home, so we broke up a little early. By the time I drove home we could see the flames in Ventura, fully 10 miles downwind from Santa Paula...it had spread so rapidly.

The next morning we found that two of our **Rincon Beach** members had lost their homes. Another member lost an outbuilding but his home was spared. Several others were evacuated for days.

As if that were not enough, the fire spread from Ventura, up the Rincon, to Carpinteria and then to Montecito. Both in Carpinteria and Montecito the fire burned the hills down to the first rows of homes and the heroic firefighters, in hand-to-hand combat with the flames and embers, saved hundreds of homes. But the firefighters couldn't anticipate a 200-year rainstorm just three weeks later, and you've all heard of the resulting mudslides, with boulders the size of SUV's tumbling down the hillsides, tearing homes completely from their foundations,

sweeping at least 21 to their death, and filling up the 101 with mud and debris. Former FWD President, **Bob Lally**, lives in Montecito and his home was spared, but he was evacuated for almost a month and is now back home but with a yard full of mud.

Despite the losses and the fact that all the Santa Barbara members, including director **Mike McGee**, could not drive to Ventura for three weekly rehearsals, the chorus is doing well, preparing for Singing Valentines, and upcoming competition. There are four new prospects in various stages of membership auditions. Things are well with Rincon.

Going up and down our Division. **San Luis Obispo** is having serious membership problems. They are down to 10 singers but according to director, **Logan Miernike**, they are still optimistic and planning to grow again. I will go to visit them soon to have a meeting with the chapter to brainstorm solutions.

There are plans again for **SLO** to join **Santa Maria** to compete in Irvine...but there's a lot of "slow movement." I'll encourage that to happen.

Jim Browne is the director of the recently merged **Conejo Oaks Channel Islands** chapter, and he's enjoying sharing about five of his singers with **Rincon Beach.** The additional work at Rincon, is making better singers and everyone is happy.

Santa Monica chapter is thriving with new members and great organization. **South Bay** chapter is the same...always fun, and planning great shows for 2018 and both chapters will be competing in Irvine.

San Fernando Valley is also healthy, although "aging..." They plan to sing in March. **Crescenta Valley** has had a little resurgence with a couple energetic guys trying to increase their membership and perform more in their communities. **Santa Clarita** chapter last year was considering merger possibilities, but last I spoke to their director, **Ray Johnson**, they found cultures were different and that's no longer on the table. I hope to do some work with them this spring. I don't think they will compete.

Pasadena chapter, under the direction of **John Minsker**, is small but active. They have invited Southern CA quartets to come sing for them to not only get experience but also as an audition for their upcoming show in April.

The **MOH** is very strong, their leadership is young and energetic and they have a lot of very capable folks who seem always willing to help.

I e-spoke to **Mark Conching**, director of the **Aloha Chapter**. They are doing well, having fun, performing a lot, gaining new members but also losing a few as they have a sizable percent of the membership who are military and often move. They try to travel every 2-3 years and their next plans are Japan in 2019. So it will probably be a few years before we see them in a Fall FWD contest again. I plan to visit them in April. There's just no telling the extent of what I will do for this Division...

Respectfully submitted,

Brent Anderson SW Division VP



Nick Papageorge, Division 2 Vice President (Southeast)

New Chapter Officers

Welcome to all new 2018 Southeast Chapter Officers. I had the pleasure of installing the new Board members of the **Hemet, Inland Empire,** and **Mesa, Arizona Chapter.** I'm sure that all of our Division Chapters had fun-filled evenings to welcome in their new 2018 officers. Congratulations! Now the work begins. I am looking forward to working with all of you! Also, please let me know if you need my help or want to brag about your chapter activities.

I would like to encourage all of the new Presidents to re-visit your Chapter Mission Statement at your next Board Meeting. Make sure that your Mission Statement gives a short and accurate description of what your chorus is about. Then, I suggest you take 20 minutes of a Chapter Meeting to have your chapter read (or revisit) your Chapter Mission Statement. This will allow your chapter to go forward in harmony.

Midwinter in Costa Mesa

Congratulations to all of the Southeast Division individuals and chapters that helped in hosting this year's **Midwinter International Convention/Contests.**You are all to be commended for the Convention being a great success. The venue (Segerstrom Hall) was fabulous, the contests were terrific, and the shows were outstanding. Also, many of my out of town Barbershop friends commented on many of the great adventures that Orange County had to offer! (Many hit Disneyland, Balboa Island, and The Wedge at Newport Beach!)

I would also like to add my congratulations to the FWD Quartets (Seniors) and Choruses (Youth) that competed at Midwinter.

Senior Quartets:

Renaissance (Arizona Division) placed 4th

Velvet Frogs (Southeast and Southwest Division) placed 6th

Youth Choruses:

The OC Student Union (Fullerton, Southeast) received an Outstanding rating. Pacific Suns (San Diego, Southeast) received an Excellent rating.

Sound of the Sierras (NorCal) received an **Excellent** rating.

Sounds of the Mouth Vocal Collective (Arizona) received a Superior rating.

Chandler HS Men's Choir (Arizona) received an Outstanding rating

Chandler HS Treblemakers (Arizona) received a Superior rating and won the Plateau AA Award

By the way, I'd like to thank International for giving me recognition in the program as judging the contests (which I didn't), and the audience for giving my son, Sam, boisterous recognition for *actually* judging the contests. It was very funny!

Big News – Inland Empire Chapter on TV

Is your Chapter singing in your community? I would suggest that you "sing-out" at least once every two months! You should not make your annual show the only time your chorus formally sings for an audience. Singing for people and sharing the joy of four-part harmony is what we do. It is why we all joined the Barbershop Harmony Society. And it is why we gain new members. And maybe this will happen to your chorus:

I announced this news about six months ago, but many of you may have missed it. The Inland Empire Chorus was performing Christmas music at their local mall and a reporter from a local TV station saw them. Here's the scoop from their President:

"Last January, I spoke to you about meeting a producer, who has a number of human interest programs on PBS. During a Christmas sing-out at a Riverside shopping center she saw us singing and told us that she wanted to do a story about barbershop. So she came to one of our practices to film us and do interviews to tell the story. We have been waiting for quite a while but **the show is finally being broadcast!**"

I recorded it on my TV and I can tell you it was very professional and very good publicity for the chapter, and Barbershopping in general. So the moral of the story is, sing out, and sing out often! **You never know who will see you performing.** But if you don't get out and sing, no one will see you!

Chapter Shows

By now all of our chapters are in full rehearsals for their respective Chapter Shows. I know the directors are working very hard to get you all ready for those big audiences. Make sure that each and every chapter member is helping with some aspect of the show. Each chapter member should be part of one of the various committees. This will help them really feel part of the show. Good luck, and please let me know how it went by writing me a short email about the show.

Also, if you are being coached, please send me a short evaluation of your experience with that person. I am always being asked if I know a good coach I could recommend.

Nick Papageorge FWD DVP, Southeast



Dick Whitten, Division 3 Vice President (Northwest)

The membership in our Division is about the same as most other Divisions. We saw the overall membership decline in November and December, and now in January. We have some chapters showing three men as the total for the chapter, and that will only decrease because they can't make music anymore. Most of the chapters in the Division are healthy with regard to the music and are attracting new singers. Even these, however, are losing the battle because even though they are getting new members they are losing men at the same rate so they are not growing.

I visited two of my chapters when I installed their officers for 2018, and will continue to visit the chapters in Division. I was also impressed with the Marin Chapter's Guest Night that I attended. They had all of the correct things happening. They had a guest table with registration information and they did some teaching of the craft as well as some performing in an effort to put their best foot forward. Then they had a social time where the members mingled and sang with the guests. They had a number of interested men and the total evening was dedicated to making them feel welcome.

The Santa Rosa Chapter is my home chapter and they are enjoying an upward trend in members. While the reports from Society show a loss of men, the actual performance is a positive. Our weekly attendance is now twenty five active singers weekly, increased from twenty a week last year. We lost some men to other chapters because we weren't providing them with what they wanted. We had a change in directors and during the initial start up with our new director there was a different demand; that changed the picture of what was expected of our men. It seems that we are now rising to that demand and are showing quite a bit of

improvement in our attitudes and our music.

At this time I have only been in my position for a little over three weeks so I haven't been able to visit or contact all the chapters in my division, but I will be doing that before the Spring Convention and I will be able to add to this report at that time.

Respectfully submitted,

Dick Whitten FWD DVP Northwest



Ron Black, Division 4 Vice President (Northeast)

I strongly promote the SWOT concept for chapters to work with, which is to identify the chapter's Strengths, Weaknesses, Opportunities, and Threats. I received feedback from all of the NE chapters. Great!

California Delta

A successful chapter. Why? Strong leadership. Lots of members involved in doing chapter jobs. Upbeat attitudes at chapter meetings. They did their internal SWOT analysis. These are good things every chapter should experience.

Chico

A recent opportunity to gather some high school quartet singers and establish a meeting of interested barbershop singers from a wider area. The teacher of these high school singers, Richard Gray, would likely be involved in this effort.

Davis-Vacaville

They have an energized Board, and added four plus members recently, due to several recent performance exposures. They are looking to expand their performance opportunities, and a goal to "think-out-of-the-box". President Steve Rollins sent me a detailed SWOT description for their chapter.

Folsom

President Leslie Lorenzen reports they are as active as usual, and adding a few members. They do their annual Recital in October, a clever affair. They maintain their healthy state and like things just the way they are.

Fresno

They are on an upswing. President Don Eskender reports that Eric Essayan has returned as director for a year now, and they are getting missing members back. And they are aiming to go to Division Convention August 14tth, and preparing to

sing out regularly to encourage new members.

Golden Valley

I received a GREAT note from President Roe Darnell. Long talk, got a copy of their SWOT and even their 2018 Budget. They do a packed house show every Fall, and sponsor the Northern Novice Contest in the Spring. He sent me their Board's SWOT analysis. Bravo!

Nevada-Placer

As this chapter is very familiar to me, in my backyard so to speak, I've watched the ongoing changes. They are experiencing the malady of many chapters, essentially aging-out. Director (and President) Roger Perkins has been holding things together. I'll be visiting their chapter later this month, and have asked that all members be contacted to be there.

Placerville

I was privileged to be the installing officer at their recent banquet. I had good conversations with several members including President Jack Rice. They are happy guys, singing well, satisfied with where they are and their strong position in the community.

Sacramento

I had the honor of installing their officers in January. The chapter feels very healthy. Their recent young director Chris McCuddy, a Sac State Music major, is taking some time off because of school demands. President Clark Abrahamson continues to be a chapter mover, and was rewarded by receiving the BOTY.

Reno

Reno's long time director Bill Weiser has returned. They performed many times in December. However, they seem to be still challenged to move ahead. They need stimulation to pull themselves up and get going. I plan to do that.

Visalia

Their Director is a Visalia middle school teacher, doing a great job. President Dee Baughman reports the membership about the same, but working on it. Their show is planned for April 28th, and a great Dinner event in early September. Applying for a grant to get Westminster Chorus to come up and do a school assembly!

Ron Black FWD DVP Northeast



Adam Kaufman, Division 5 Vice President (Arizona)

As the new DVP of the Arizona Division, I am honored to begin my service to the Far Western District. I'd like to take a moment to introduce myself.

I have been a fan of the Barbershop style since I was a child when I heard it for the first time, as many people do, in *The Music Man*. Not knowing there was such a thing as the Barbershop Harmony Society until much later in life, at the first opportunity I had, I joined! I now have almost 9 years of service, and in that time, I have served my chapters as Chorus Manager, Treasurer, and currently as the VP of Programming.

I started my Barbershop career in the Mid-Atlantic District where I was lucky enough to sing with the Brothers in Harmony- Hamilton Square Chapter under the direction of Jack Pinto. In 2010 I competed in my first international chorus competition in Philadelphia. I moved to Arizona for work in the fall of 2011, and by spring of 2014 I joined the East Valley Barbershop Harmonizers- Mesa Chapter under the direction of Russ Young. Shortly thereafter I formed a quartet, Saucebox, and had my first opportunity to compete in the Arizona Division Contest in 2017. We look forward to competing again this spring!

Arizona Division News

The Arizona Division is celebrating 75 years of Barbershop, and the 2018 Arizona Division Convention promises to be one to remember with the Chorus and Quartet Contests, Harmony Platoon, Chorditorium, Afterglow, and more! The Mesa Chapter will host the 2018 Arizona Division Convention April 13-14, 2018. John Johnson is the Convention Chair with Randy Bingel, AZ Event Coordinator, as support. Contests will be held at Mesa High School with Headquarters at the Holiday Inn. Early bird registration is now open. For more information go to: https://farwesterndistrict.org/news/district/233-arizona-division-convention

Please take advantage of the early bird registration- open until March 18, 2018. You will save yourself \$15.00 and make the check-in process much faster! Registration after March 18 will go up to \$60.00 and be open until April 9. After that you will have to register on site at the rate of \$70.00.

There are many great Barbershop shows on the horizon here in Arizona:

- February 25: The Sun Cities Desert Aires Barbershop Chorus annual show, Those Were the Days, My Friend, featuring our current FWD Champion Quartet, Suit Up
- March 3: The Tucson Sunshine Chapter annual show, *On the Road!*, featuring the 2010 BHS International Champions, Storm Front
- March 4: The Mesa Chapter East Valley Barbershop Harmonizers annual show, *How the West Was Sung*, featuring FWD medallist quartet, Hot Spot, and SAI Region 21 Champion Quartet, One Voice
- March 10: The Phoenicians 75th Anniversary show with guest quartet, The New-fangled Four.
- March 24: The Salt River Valley Chapter presents the A Capella Syndicate Annual Show

On a personal note, I look forward to serving as your representative to the FWD Board of Directors, and if there is anything that I can do to help any of the chapters here in the Arizona Division, please do not hesitate to contact me. I am easy to reach via e-mail a.kaufman@yahoo.com or on my cell: (516) 770-3743.

We know Barbershop is awesome! Let's share it with the world!

Adam Kaufman FWD DVP Arizona



Craig Ewing, VP Music and Performance

Congratulations to the 2018 Senior International Chorus Champions! After a great qualifying score in Bakersfield, the FWD was ready for success the Midwinter in Costa Mesa. I sent out invitations to participate and received 88 responses from men saying they wanted to participate. One by one, the other districts had to pull out of the festival. Things were really looking good FWD chorus champions in back-to-back international conventions!

Guys sent in a nominal fee and verification of interest and received sheet music and learning tracks customized to us being the only non-youth to perform at the festival. We had confirmed 55 men (appropriate since you had to be that age or better to compete). Due to fire, flood, flu, and that 4-letter word "work" we dropped day-by-day to 18 men. Prepared to "pull the plug" if we could not do justice to the Far Western District, we began our one rehearsal. It was an awesome time. These superstars came prepared. Everyone was flexible as several ideas created for a big chorus had to be modified. In a marvelous group effort, the "Wheezin' Geezers" got some laughs, especially from the youth in the upper balconies. Each received an international chorus champion pin that they know they can wear with pride.

Since October we had two chapters take advantage of the chorus coaching program. I get enthusiastic when groups take advantage of this year-round. Coaching before a contest is important, but we all know that there is less long term benefit when "cramming" for a test than striving for ongoing improvement. If you or your chapter is not aware of this program provided by your district, then email or call me. Info has also been published several times in your WESTUNES.

Things have been quiet during this non-contest season in the CHAMPS quartet coaching program. With division contest approaching, remember that FWD quartet champs are available to coach quartets for one session for no fee. It is up to each quartet champ to determine their level of expertise and manage their

availability. FYI: we have guys that can help you improve your show product, so we are happy to help non-competing quartets also. Contact me if you want help finding a coach.

A survey will be coming to chapter leaders to determine interest in their member's participation in an educational program. Do we have enough enthusiasm to support a weekend school (Harmony College West)? A one-day event with classes and quartet coaching? Local partial-day event? Please survey your membership and respond back.

A final thanks to those who have been supportive of the senior chorus festival. President Craig Hughes has been point man with international for over a year. Also, I have to give special appreciation to Gary Bolles for his coming in from New Zealand and singing with the chorus and offering to help me in any way to make the chorus happen.

Craig Ewing FWD VP, Music and Performance

Cell: 714-356-8501

E mail: cesing10r@gmail.com



Brett Littlefield, VP Contest and Judging

I would like to start by thanking Ron Black for his eight years of service as the VP of Contest and Judging. Ron, you have mighty big shoes to fill and you made it look so easy. Well done, my friend.

We had a great Fall District contest in Bakersfield with 24 Quartets and 18 Choruses crossing the stage for a total of 573 competitors. **Suit Up!** from Arizona won the Quartet contest. **Westminster** won the Chorus contest and will represent the FWD as they seek their 4th International Championship this summer in Orlando, Fl.

Registrations are low for the Spring 2018 conventions. I urge you all to encourage your Chapters and Quartets to jump on the contest stage. You won't sing for a better audience at a Barbershop contest.

At the 2018 Arizona Division contest in Mesa, Arizona, there will be a little twist. We are allowing a brand new Harmony Inc. Chorus under the Direction of FWD Music Judge, Cary Burns, to compete for score and evaluation only. Harmony Inc. operates under the same judging program at the BHS. I look forward to the variety they will bring as well as the many extra registrations sold.

There are a few changes heading our way from Society Headquarters which are being implemented in the very near future. First item is the use of **New Microphone Setup Recommendations for BHS Contests.** Nick Papageorge has been a big supporter of this idea for quite some time. You may have noticed the FWD has used this process for over a year thanks to Nick's persistence. Thank you, Nick.

It's business as usual for the FWD. Below is a memo send from David Mills, Chairman of Contest and Judging for the Barbershop Harmony Society...

"As many of you are aware, we experimented with modifying the lighting and microphone setup for quartets and choruses at last year's International contest in

Las Vegas - designed to allow our competitors more flexibility to be more creative with their performances. At our recent Midwinter meeting, the Society Contest & Judging Committee (SCJC) has now approved these enhancements to not only be used in this year's International contest in Orlando (and future International contests), but we are also recommending and encouraging District convention teams to adopt a similar setup for their contests as well.

What are these new enhancements?

For quartets, they include:

- Two additional quartet microphones. In addition to the traditional center pair of microphones, two more of these same type of microphones about 6 feet away from center on each side, with a slight 5-10 degree angle away from the center axis. As these are small diaphragm condenser microphones, they are meant to pick up a larger area at greater distances, similar to the pickup pattern of each of the center microphones.
- **Expanded quartet lighting** of 16' to 18' that will provide full visibility for the quartet regardless of which microphones are being used by the quartet at any given time. For **choruses** in addition to the traditional overhead mics used for general chorus sound reinforcement, plus the two traditional downstage quartet mics, we are adding:
- Two hand-held wireless microphones available to use for solos or spoken dialogue. They can use one or both of them (or neither). They can be utilized on individual mic stands anywhere on the stage, or as hand-helds. If they choose to use them, they should be provided backstage and un-muted once the chorus is announced, and then muted once again as the lights come down at the end of their chorus set. The microphones are close-range "solo" microphones and are meant for just one singer or someone doing spoken dialogue. They are NOT meant for a quartet or small group.
- Two additional quartet microphones on the downstage edge of the stage. Traditionally for choruses, we've had the center quartet pair of microphones on the stage (and "live") for several years. These have been used in the past for spoken dialogue, quartet specials or small groups. By adding two more of these same type microphones about 6 feet away from center on each side (this is the new quartet setup) they now have even more options. They are ideal for soloists, speakers or 1-2 singers that don't want to hold a microphone or to stand very close to one mounted on a mic stand. Competitors are free to consider using these additional microphones as they see fit (or not). An important note: While we are encouraging each district to consider adopting this setup for their contests this Spring, there is currently no requirement or mandate. Some may continue using the traditional

microphone setups due to cost or technical resource constraints. However, the SCJC *strongly recommends* that each district seek to add these options to their conventions, in order to provide the best possible opportunity for their district competitors to exercise freedom of expression leveraging these enhanced performance options"

Quartet Dues increase

The following information regarding an increase in quartet dues will be emailed to Barbershop Harmony Society registered quartets...

Effective *April 1, 2018*, the Barbershop Harmony Society will be making the following changes to the Quartet program:

The fee for renewing or registering a quartet will be \$60.

Additional quartet members (more than 4) will incur a fee of \$15 each person.

This change affects existing quartets whose renewal date is on or after April 1 and new quartets who register after that date. However, new quartets who register before April 1 will remain at the current rate. So, if there are quartets in your chapter that are thinking about registering possible for competition the spring contest cycle, we encourage them to register now!

FAQs

Why are we raising the quartet fee?

Over the last 10+ years, BHS has increased the services provided to quartets without changing the fee, and the increased fee better reflects the value provided. Benefits to registered quartets include:

Exclusive rights to quartet name

Eligibility to compete in BHS contests

Exclusive access to quartet scholarships at HU

Inclusion in the BHS website and searchable quartet database (members.barbershop.org)

Quartet card

Discount on exhibits, program book and jumbotron advertising at conventions

25% BHS discount with GigSalad.com

Access to the new and updated Quartet Guidebook

Coming soon: Access to coaches, marketing, technology and other subject

matter experts

Coming soon: Quartet pins

My quartet renewal date is after April 1. Can I renew now at the current rate?

The fee increase goes into effect for quartets who expire on or after April 1 regardless of when the renewal payment is submitted. Quartets are eligible for renewal starting 60 days before their expiration date.

Why is this happening on April 1 and not January 1?

Any change to dues or fees impacting the budget requires both Society Board approval and 60 days notice. It was not possible to meet both of these requirements for an effective date of January 1, 2018.

Respectfully submitted,

Brett Littlefield FWD VP Contest and Judging.



Bryan Forbes, Events Chairman

FWD Calendar of Events

Based on information concerning the FWD Calendar with regards to potential conflicts between Division Contests and Regional SAI Conventions, I have continued my review of planned events from 2018 through 2022. In conducting this review I examined the reports from BHS that show the long range planning for SAI. Additionally, I reviewed information on international calendars for holidays and other events so as to identify conflicts, missing events and any other anomaly concerning the FWD Calendar. The results of this review are identified in the table below:

Table No. 1. FWD Long Term Calendar – Division Conventions & Contests

FWD Division	2017		
SAI Region	As Scheduled	On FWD Cal.	
NE/NW	03/09 - 03/12	Same	
11	03/30 - 04/02	Same	
AZ	04/21 - 04/22	Same	
21	04/20 - 04/23	Same	
SE/SW	05/12 - 05/13	Same	
12	05/04 - 05/07	Same	
,			

FWD Division	2018	
SAI Region	As Scheduled	On FWD Cal.
SE/SW	03/15 - 03/18	Same
11	03/22 - 03/25	Same
AZ	04/13 - 04/14	Same
21	04/19 - 04/22	Same
NE/NW	04/13 - 04/14	Same
12	05/03 - 05/06	Same

FWD Division	2019	
SAI Region	As Scheduled	On FWD Cal.
NE/NW	03/21 - 03/24	Same
11	05/02 - 05/05	Same
AZ	04/12 - 04/13	Same
21	04/04 - 04/07	Same
SE/SW	05/10 - 05/11	Same
12	05/02 - 05/05	Same

FWD Division	2020		
SAI Region	As Scheduled	On FWD Cal.	
SE/SW	03/19 - 03/22	Same	
11	03/26 - 03/29	Same	
AZ	04/17 - 04/18	Same	
21	04/02 - 04/05	Same	
NE/NW	05/15 - 05/16	Same	
12	04/30 - 05/03	Same	

FWD Division	2021		
SAI Region	As Scheduled	On FWD Cal.	
NE/NW	03/11 - 03/14	Same	
11	04/08 - 04/11	Same	
AZ	04/23 - 04/24	Same	
21	04/15 - 04/18	Same	
SE/SW	04/30 - 05/01	Same	
12	04/22 - 04/25	Same	

FWD Division	2022	
SAI Region	As Scheduled	On FWD Cal.
SE/SW	03/10 - 03/13	Same
21	03/24 - 03/27	Same
AZ	04/08 - 04/09	Same
12	03/31 - 04/03	Same
NE/NW	05/13 -0 5/14	Same
11	04/07 - 04/10	Same

Based on the latest information, all existing conflicts between Division Contests and SAI Regional Contests have been eliminated.¹ The FWD calendar currently reflects the above noted dates for Division Contests and SAI Regional Contests so no corrections or revisions are needed now.

Long Term Planning – District Conventions

In keeping with the long-term rotation schedule for District Fall Conventions, contracts have been reviewed for the 2018 and 2022 conventions to be held in Fresno. The terms of these contracts are consistent with past arrangements made by the Fresno Chapter and the 2018 contract has been fully executed. I am currently reviewing contract information for the 2019 District Convention in Sacramento and, once completed, will turn my attention to the venues scheduled for 2020 and 2021. We have reservations in place for each of those years but cannot secure contracts until we are within the timeframe allowed for their respective contracting processes.

¹ This is true for a Division Contest and the corresponding SAI Contest that takes place within their geographic boundaries. There are SAI Contests taking place in other regions that overlap a Division Contest. For example, the 2021 AZ Division Contest overlaps the SAI Region 12 Contest in Norther California. Current practice does not view this situation as a scheduling conflict for the AZ Division Contest.

The table below reflects the rotation schedule since its implementation in 2015.

Table No. 2 FWD Fall Convention Schedule - Venues

Convention Date	Venue Date	City	Venue	Reserve Status	Contract Status
Oct. 15-18, 2015	Oct. 16-17, 2015	Mesa, AZ	Mesa Arts Center - Ikeda Theater	Reserved	Executed
Oct. 13-16, 2016	Oct. 14-15, 2016	Riverside, CA	Fox Performing Arts Center	Reserved	Executed
Oct. 19-22, 2017	Oct. 20-21, 2017	Bakersfield, CA	Rabobank Convention Center	Reserved	Executed
Oct. 11-14, 2018	Oct. 12-13, 2018	Fresno, CA	William Saroyan Theater	Reserved	Executed
Oct. 10-13 2019	Oct. 11-12, 2019	Sacramento, CA	Sacramento Memorial Auditorium	Reserved	In Process
Oct. 08-11, 2020	Oct. 09-10, 2020	Bakersfield, CA	Rabobank Convention Center	Reserved	In Process
Oct. 14-17, 2021	Oct. 15-16, 2021	Mesa, AZ	Mesa Arts Center - Ikeda Theater	Contacted	In Process
Oct. 13-16, 2022	Oct. 14-15, 2022	Fresno, CA	William Saroyan Theater	Reserved	In Process
Oct. 12-15, 2023	Oct. 13-14, 2023	Bakersfield, CA	Rabobank Convention Center	Reserved	In Process
Oct. 17-20, 2024	Oct. 18-19, 2024	Sacramento, CA	Sacramento Memorial Auditorium	Reserved	In Process

The table below reflects the current contracting status for headquarters hotels associated with the Fall District Convention.

Table No. 3
FWD Fall Convention Schedule - Hotels

Convention Date	Location	Headquarters Hotel	Reserve Status	Contract Status
Oct. 15-18, 2015	Mesa, AZ	Phoenix Marriott, Mesa	Reserved	Executed
Oct. 13-16, 2016	Riverside, CA	Marriott Riverside at the Conv. Ctr.	Reserved	Executed
Oct. 19-22, 2017	Bakersfield, CA	Bakersfield Marriott at the Conv. Ctr.	Reserved	Executed
Oct. 11-14, 2018	Fresno, CA	DoubleTree by Hilton	Reserved	Executed
Oct. 10-13 2019	Sacramento, CA			In Process
Oct. 08-11, 2020	Bakersfield, CA	Bakersfield Marriott at the Conv. Ctr.	Contacted	In Process
Oct. 14-17, 2021	Mesa, AZ	Phoenix Marriott, Mesa		
Oct. 13-16, 2022	Fresno, CA	DoubleTree by Hilton		
Oct. 12-15, 2023	Bakersfield, CA	Bakersfield Marriott at the Conv. Ctr.	Contacted	Waiting for Confirmation
Oct. 17-20, 2024	Sacramento, CA			

<u>Long Term Planning – Division Contests/Conventions</u>

During the last several months I have located several venues in the Southern California region that are capable of handling the requirements of the Division Contests. This process involves locating a smaller venue for the combined Division Contest (about 600 seats) and a larger venue for the Spring Prelims (about 850 seats). I have several places identified and will begin efforts to secure contracts for 2019 at the conclusion of the 2018 Spring Convention. This coincides with the time of year that these facilities begin discussions and contracting with entities outside of their annual customers and calendar of events. I have had a significant amount of assistance from Nick Papageorge in the Southeast Division and also from Richard Lund in the Northeast and Northwest and wish to pass on my gratitude for all their help and

support.

Randy Bingel continues to make things happen in Arizona and has things well under control in that region.

Convention Processes & Procedures

Current practices include contracting with hotels for the Spring and Fall Conventions. We do not follow this practice for combined Division Contests (without the international quartet preliminary contest) since they are scheduled as a one-day event, although the AZ Division holds its contest over a two-day period. The purpose of entering into these hotel contracts is twofold:

- 1. To gather contestants and convention goers to a single hotel to promote comradery and the opportunity to interface with fellow barbershoppers during the convention or contest.
- 2. To leverage the pricing structure and provide a more affordable room rate than could otherwise be obtained by the convention goer.

This practice has worked well at the Fall Convention and is increasing in risk to the District for the Spring Convention. The primary risk factor relates to the attrition guarantees that are required in the hotel contracts. Generally, these contracts require that the hotel room count be at least 80% of the reserved block of rooms to avoid penalties. This is required because of the discounted rooms rates in the contract.

I believe the Board is aware of the decreasing attendance at conventions and contests. The downward trend continues. The 2017 Fall Convention saw the lowest turn-out for Bakersfield in its history and less than 1,000 in attendance. Ten years ago, the registration count was over 2,000. This downward trend is spilling into the Division Contests as well. Consequently, contracting with the hotels for the Spring Convention is turning into a crap shoot with regards to the number of rooms guaranteed in the contract. I believe there are two main factors:

- 1. The Spring Convention is local to many the registrants.
- 2. The cost of room rates continues to rise.

Looking at historical figures, I continue to drop the numbers in the hotel contracts. Notwithstanding this action, the hotel registration count for the 2018 Spring Convention is currently so low that the District is at risk for several thousand dollars in penalty payments if reservations do not improve. The overflow hotel (Atrium, immediately adjacent to the Hilton) does not have a single reservation at this time. Because of this situation I believe the Board needs to take up a conversation regarding current practices and consider the following:

- 1. Eliminate contracting with hotels for the Spring Convention and limit arrangements for only those that must be there (i.e., Judges, Contest Administrators, FWD Production Team, and possibly Board Members).
- 2. Leave the current practice in place for the Fall Convention.

Leadership Academy

The 2018 Leadership Academy is on calendar for November at Connelly H.S. in Anaheim. However, I recall that there is discussion and consideration to move this event to January to avoid the many events that occur as we approach the end of the year. Please provide guidance on this issue so that I can make the necessary arrangements.

June Board Meeting

I have reached out to the Holiday Inn in Fullerton for the location of the summer Board meeting and am awaiting confirmation of the date of this meeting. Once confirmed, I will arrange for the block of rooms and the meeting room. The Holiday Inn is waiting for me to confirm the dates and the room requirements.



David Melville, Marketing and Public Relations

1 Communications

1.1 District Officers - Forum

All of our BOD and DMT members – including new members for 2018 – have been set up on the forum (called "Discussion") on the FWD Member Center, and I figured out how to get everyone "subscribed" behind the scenes so they will get an email notification when a new topic is created or a reply is posted.

1.2 Members - Mailing

As of this writing (late January) our email list is still running on last year's data. This is due to problems getting usable data from the new BHS Member Center. I've been working with folks in Nashville to get things ironed out, and just recently they made the changes I suggested to their csv reports that will allow "joining" of the report data to get the results we need to be able to refresh our mailing list correctly. I hope that by the time of the Spring meetings this issue will be resolved.

At the Spring meeting, I hope to discuss some additional options for emailing to get input from the Board and DMT as to what they want.

1.3 Training

I also hope to get some time to do some training on mailing and forum. If that is not possible at the Spring meeting, then perhaps in the Summer.

2 Publications

2.1 Westunes

Westunes has had a "revival" in the last two issues, first with a "real magazine" look, but mostly with content. We've had 7 or 8 feature stores in both issues, and plan to keep that going.

We had a really great Team Building meeting in Bakersfield with Ray Rhymer and the Division Editors, and came up with a bunch of ideas to keep the ball rolling forward in improving the magazine as well as to get more members reading it again.

Ray and I are in the process of updating our Adobe Suite software, as the versions we currently have are no longer supported and are becoming more and more problematic with each Mac update.

2.1.1 Westunes Advertising

We've published our new ad rates and templates on the website and I will be contacting chapter marketing VPs and quartet contacts to encourage them to take advantage of this incredible bargain to get exposure to the district. So far, Rincon Beach has already run a full page ad, and Greater Phoenix will have on in the next issue.

2.2 Website

Not many visible changes that you will see on the front-end, but now that I have some of the kinks worked out with Nashville, I've resumed development of a new component to give us a good and usable membership directory for the FWD Members Center.

Meanwhile, as a temporary solution, Rich Owen has suggested that I put District Officers contact information in a secured area, and I hope to have that completed shortly.

2.3 Convention Programs

Tim Truesdell, Keith Slater and I will be working together to produce programs for our conventions. This is another milestone in the centralization of tasks that are normally very difficult for host chapters to manage.

3 Marketing

3.1 Spring Conventions

3.1.1 Logos & Themes

Artwork for the three spring conventions has been completed. And re-completed.

FWD Spring Convention and SE/SW Division

It's in ORANGE county ... get it? Yes, if this looks familiar, I "borrowed" the concept from the 2009 International in Anaheim. As they say, "imitation is the best form of flattery," and the original design was just too good to pass up.



NE/NW Divisions

As you probably know, we were already up and running with the convention in Lodi when the bottom fell out of the venue. Hats off to Richard Lund and team for getting a new venue in Brentwood on the same day. He did most of the work; all I did was change the city and the fruit \odot

BEFORE



AFTER



Arizona Division

Arizona is playing up the milestone with "75 years of Barbershopping in Arizona", in conjunction with the Phoenicians celebration.



3.1.2 Webcast

The Fall Webcast was pretty much a bust. It cost us \$600 to make \$580. Perhaps a nice service for the few who subscribed, but let's consider other options going forward. The Society has a new partnership with FloVoice that may be worth investigation, if the webcasts are to continue.

Chapter Delegate's Credential Form

House of Delegates Far Western District Spring 2018 Meeting



This will Certify that the Delegate of the:				
(Cha	pter Name)			
Chapter # D	is			
(Dele Signatures:	gate Name)			
Delegate (Signature)	Chapter President (Signature)			

Completed credentials to be turned in upon arrival at the HOD Meeting.